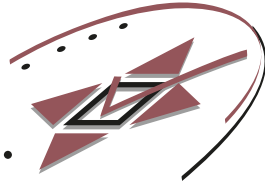


J.C. Suurmond & zn.



———— Tax consultants

# Your 2023 tax return- what awaits you?

*[www.suurmond-tax-consultants.com](http://www.suurmond-tax-consultants.com)*

**J.C. Suurmond & zn.**

———— **Tax consultants**





## *You asked, we replied!*

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### General

#### *Question*

**How soon does the Tax Office respond after filing a tax return?**

**When will I receive your invoice?**

**Is it ok to send the statement of agreement by email?**

**I just received a number of letters from the Tax Office regarding 'machtiging SBA', 'doorlopende machtiging intermediair', and 'vooraf ingevulde aangifte', what do I do with them?**

#### *Reply*

The Tax Office aims to respond within 3 months after receiving the tax return. However, formally, they are allowed to take up to 3 years.

We usually send our invoice a few weeks after the tax return has been submitted.

Sure, you can send the statement via email. We recommend printing the statement, signing it, and then scanning or taking a photo of it to send by email. Of course, sending it by post is also an option.

We request authorization for access to information from the Tax Office (VIA) and access to the assessments (SBA). As a result, you will receive various letters from the Tax Authority. You can forward these to us, either by post or e-mail (a scan or photo of the last page of each letter is sufficient).



## *You asked, we replied!*

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### Documents

#### *Question*

**When do you need my documents for the tax filing?**

**What can I do if I need my tax return sooner?**

**How do I know which documents you will need?**

**Will you remind me when I need to send my documents to you?**

#### *Reply*

The sooner you provide these, the sooner we will handle your tax return.

You can communicate that to us. We understand that in certain cases, it is necessary to submit the tax return sooner. For instance, if you need to apply for a mortgage or if you have a substantial payment due for the year 2023. We will then prepare your tax return with priority.

If this is the first time we are preparing your tax return, you can ask your advisor to send you a list of required documents. If we prepared your tax return last year and your situation has not changed, you can provide the same documents as last year.

We will send a reminder by e-mail in February. Later in the year we will also send several reminders if your tax return has not yet been submitted.





## *You asked, we replied!*

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### Deadline & extension

#### *Question*

#### *Reply*

**Will you request extension for my tax return?**

We request extension for all our clients until May 1st of the following year.

**Why can't you file my tax return before the deadline first of May?**

We deal with large volumes of tax returns each year. Therefore, it is not possible to file all of these before the 1st of May. Hence we request extension so the workload can be distributed over a longer period of time.

**Will I be in risk of getting a fine if you file my tax return after the deadline?**

If extension has been granted, you will not get a fine if your tax return has been filed after the 1st of May. However, some legal interest may be calculated over the due tax.

**An M-form needs to be filed this year, what is the deadline for this?**














The deadline for the M-form is the 1st of July, we do however request extension for this until the



# *Untaxing taxes!*

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## Services

-  183-day rule
-  Tax returns
-  Tax planning
-  M-biljet
-  Pension
-  Accounting services
-  Starting business in NL
-  Leaving the Netherlands
-  30%-ruling
-  Expat taxes
-  Inheritance tax
-  Gift tax
-  Capital gains & housing



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## What our clients think



"As an expat and business owner, my income taxes can get pretty complicated. But thanks to the folks at J.C. Suurmond & zn., I don't have to worry about getting things wrong or forgetting obscure tax rules. It's great to feel like I have someone on my side dealing with the Dutch tax authorities. They've handled my taxes for years, and I hope they will for years to come. Thanks!"

*Expat in Amsterdam*



"I received the money from the Tax Authorities. Thank you very much for your precious and efficient work. We will talk again next year :-)"

*Expat in Amsterdam*



"Thank you very much for your help with our 2020 NL tax return and for your advice regarding the sale of our house. It has been a pleasure doing business with you over the years."

*2020 NL tax return*



"I am 'stunned'! I needed some good news and this must be it! Thank you for your persistence in dragging the information out of me and your veracity in pursuing the Netherlands authorities.

As you would expect, I am very grateful, as this is money I never thought I would see again! "

*Client Mr. M.B. - Cambridge, U.K.*